

Introduction

Dalhousie University's first Digital Strategy is a people-centric, comprehensive plan for Dal's digital infrastructure, supporting excellence in teaching, learning, research, the student experience, and administrative functions at Dal. The strategy was developed through an extensive consultation process with the Dalhousie community, and addresses a wide variety of gaps and priorities.

The Digital Strategy provides a holistic framework for decision making and provides guidance on foundational digital supports needed achieve the goals laid out in Dalhousie's Strategic Plan "Third Century Promise".

The strategy outlines a people first approach to technology, while at the same time focusing on cybersecurity and information privacy through an enhanced data governance structure and technology education for all. Dal's Digital Strategy ensures our ability to be a digitally innovative leader in the community of the world's greatest universities.

The five strategic pillars are:

- 1. Teaching and Learning
- 2. People Centric
- 3. Research and Innovation
- 4. Community Collaborations
- 5. Digital Foundations

Overarching and Integrated themes across all strategic areas:

- Shared values -- Dalhousie's digital environment will reflect and support our values of
 inclusiveness, equity, diversity, accessibility, seamlessness, integration, lifelong learning,
 transparency, sustainability, privacy, security, digital literacy, and community focus.
- **Integration** -- Well-integrated and well-supported systems and platforms will enable all users to thrive.
- **Shared data** -- Data is an institutional asset, which supports transparent and data-informed decision-making.
- **Communications and training** -- Improved communications on governance, systems availability, and training opportunities will increase cooperation and digital competency.
- **User-focused** -- Keeping the user experience simple, accessible, and barrier-free is a guiding principle.



1.0 TEACHING & LEARNING

DIGITALLY SUPPORTED, DIFFERENTIATED PEDAGOGY, AND EXCEPTIONAL STUDENT EXPERIENCES

1.1 Goals:

- 1. Create online experiences of exceptional quality;
- 2. Integrate digital literacy as a core skill for all students to acquire through their academic programs;
- 3. Develop a strategy for a digital campus encompassing all aspects of the digital student learning journey

2.0 PEOPLE CENTRIC

DIGITALLY COMPETENT STUDENTS, STAFF, AND FACULTY

2.1 Goals:

- 1. Enhance digital literacy through ongoing training and as part of orientation for new faculty and staff;
- 2. Enable everyone to be mobile-ready and normalize and enable remote work, when appropriate;
- 3. Keep the user experience simple by adopting person-focused accessible systems and applications.

3.0 RESEARCH & INNOVATION

SEAMLESS, ENABLING DIGITAL RESEARCH ENVIRONMENTS

3.1 Goals:

- 1. Create a researcher oriented digital environment;
- 2. Support innovation and achievement of research goals.

4.0 COMMUNITY COLLABORATIONS

DIGITALLY ENHANCED RELATIONSHIPS & SERVICES

4.1 Goals:

- 1. Grow community relationships, using digitally enabled systems;
- 2. Better segment external and internal information on Dalhousie's internal intranet and external website:
- 3. Encourage a culture that supports innovation, creativity, risk-taking, and open communications.

5.0 DIGITAL FOUNDATIONS

ETHICAL, EFFECTIVE GOVERNANCE, SUSTAINABLE, RESPONSIVE, FUTURE-READY

5.1 Goals:

- 1. Design transparent, visible digital governance that enables ethical and environmentally and financially sustainable decisions;
- 2. Utilize a University-wide approach to systems, software, and equipment acquisitions to ensure integration, coordination, security, privacy, and cost-effectiveness;
- 3. Share data as an institutional asset;



4. Redesign and digitize business processes.

Approved by the Dalhousie Board of Governors June 22, 2021

Digital Strategy Background

Dalhousie has developed its digital strategy to leverage an increasing digital world to positively impact our academic mission in research, teaching, service, student life, as well as in processes and systems in administrative and support functions, as a foundational support for all aspects of the University.

As the University undertakes renewal of its strategic priorities and direction, a comprehensive digital foundation is an essential enabler. Therefore, in parallel with the final phase of completing the University's strategic plan, a digital strategy was created to provide a framework related to data governance, security, infrastructure, and services to ensure the University is digitally prepared to address the University's priorities and requirements.

Process

- In September 2020; Provost and Vice-President, Academic appointed a Digital Strategy Steering Committee (DSSC) to develop a digital strategy for Dalhousie University based on broad university consultation, best practices, evidence-based information, and experience (See Appendix A).
- The DSSC began meeting in October and created a process to quickly obtain input from across
 the University, through a series of 29 discussion groups, on six broad topics and subtopics
 related to the University mission. Please see Appendix B for discussion group topics and
 Appendix C for discussion group participants. Additional consultations took place with the six
 subcommittees of the Accessibility Committee during November.
- The discussion groups met through November and early December, wrapping up with a reflection meeting on December 14th, to confirm the discussions had been accurately recorded and synthesized into 10 potential goals and 10 potential values. Please see Appendix D for the longer list of potential values and goals.
- The DSSC took the synthesized data from the discussion groups and created the first draft of the Digital Strategy, to share with the University community for wide and extensive consultation in January.
- A thoughtful, comprehensive Implementation Plan for the Digital Strategy has been identified
 as a critical success factor, including key performance indicators and clear accountability by
 units involved.
- Resource requirements are outlined in the Implementation Plan to ensure goals in the Digital Strategy receive appropriate support.



Draft Digital Strategy Consultations in 2021

- January: Draft Digital Strategy will be circulated to: DSU, SLTC, SAPRC, AQT, IGSC, ADAC, Data Access Committee, DRAC, Deans' Council, alumni, community groups, and requests will be made to all Senior Management unit heads (with particular emphasis on units not represented on the Digital Strategy Steering Committee) to distribute and discuss with their teams as appropriate.
- **February:** Feedback will be collated from January consultations, and a new version issued to same groups for additional comment.
- March: After a second round of feedback, the penultimate draft will be presented by Provost to Senate and the Board of Governors for final input. Strategy will be approved by the Board of Governors.
- June: Approval for Fiscal 2021-22, at June Board meeting, 2021.

Consultations December 2020 – April 2021

President's Executive	DSU Executive
Board of Governors (2)	Chair of Senate
Discussion Groups (29)	Senate Learning & Teaching Committee (2)
Senate Academic Program Review Committee (2)	Senate Policy & Governance Committee (2)
Senate (2)	DSU Council
Dalhousie Agricultural Students' Association	ADAC (Associate Deans Academic Council)
DRAC (Dalhousie Research Advisory Committee)	Information Governance Steering Committee
Black Faculty & Staff Caucus	Queer Faculty & Staff Caucus
Indigenous Advisory Council	Advancement Staff
Library Council	Faculty of Management Faculty Council
Book Store Staff	College of Continuing Education Council
Deans' Council	Dalhousie Faculty Association Executive
DPMG General Meeting	Centre for Learning & Teaching Staff
Ancillary Services Executive	ACENET, Portage/NDRIO representatives



Appendix A: Digital Strategy Steering Committee (DSSC) Membership

Chief Information Officer (co-chair) – Josh Leon

Dean of Libraries (co-chair) – Donna Bourne-Tyson

Vice-Provost Planning & Analytics – Susan Spence

Privacy Officer – Heather Casavechia

Vice-President, Research & Innovation (designate) – Graham Gagnon

Vice-President, Finance & Administration (acting) – Susan Robertson

Chief Legal Counsel – John Hope

Vice-President, Advancement (designate) – Kevin MacDonell

Registrar and Assistant Vice-Provost – Adam Robertson

Assistant Vice-President, Human Resources – Jasmine Walsh

Dalhousie Analytics Managing Director and University Chief Analyst – Claudia Rangel Jimenez

Associate Vice-President, Academic – Vivian Howard

Vice-Provost Student Affairs – Verity Turpin

Assistant Vice-President, Communications, Marketing and Creative Services – Matthew Proctor

Dean & Campus Principal, Faculty of Agriculture – David Gray

Dean of College of Continuing Education – Dianne Tyers

Dean, Faculty of Computer Science – Andrew Rau-Chaplin

Dean, Graduate Studies - Marty Leonard

Director, MedIT – Ian Taylor

Director, Academic Technology Services, Dal Libraries – Marc Comeau

Director, Indigenous Community Engagement – Catherine Martin

Director, African Nova Scotian Community Engagement – Jalana Lewis

DSU Vice-President Students – Jad Ghiz

Director, Office of Sustainability – Rochelle Owen

Associate Dean Academic – Christian Blouin (Computer Science)

Associate Dean Academic – Michael Fournier (FASS)

Associate Dean Academic (former) – Krista Kesselring (FASS)

Associate Dean Academic – Mike Smit (Management)

Writing Team: Cassie Guinan, Cassandra Larose, Anette Petersen, Richard White, Chris Moore, Marlo MacKay, Ryan McNutt



Appendix B: Components of Digital Strategy -- Fall 2020 Discussion Group Topics

1. Academic Programming Leader: Vivian Howard	Digital student experience (learning) – online teaching
	Online teaching infrastructure
	Digital skill sets and training data and digital literacy/fluency as core staff and leadership competency for students, faculty and staff
	Online course development and enhanced learning and teaching
	On-campus classroom technologies design, support & scheduling
	DalOpen & online credentials
	Faculty IT coordination and supports
2. Enrolment Management – Recruitment, Scheduling, Student Experience Leaders: Adam Robertson/Verity Turpin	Student recruitment and program information and communication
	Digital marketing and institutional branding
	Course scheduling and bookings
	Forecast impact of accessibility legislation
	Student experience (other than learning – health, athletics, recreation, social)
3. Digital Research and Innovation Leaders: Graham Gagnon / Marty Leonard	Digital research infrastructure
	Digital research data management and data repositories/archives for knowledge sharing and preservation
	Digital scholarly records, open access publishing and preservation infrastructure and services, OER creation and publishing
	Digital research areas Evolution and impact of digital technology on society, research employing technologies
4. Administration and Supports Leader: Josh Leon/ Kevin MacDonell	Administrative/operational infrastructure, services, functions related to all university units
	Business process review to move to paperless university e-records management



	Flexible work arrangements, remote/hybrid models
	One university data model, consolidation across silos, central data management (ITS, Dal Analytics)
5. Digital Infrastructure Leader: Josh Leon/ Heather Casavechia	Cyber Security and privacy
	Network architecture
	Website and Intranet redesign
	Links to national initiatives and infrastructure CANARIE, ACORN, ACENET, NDRIO
	External digital engagement, with Integrated student-to-alum lifecycle, reflected in engagement platforms (SA, Advancement)
	Integrated corporate relationship management – research funders, donors, corporate partners, local business
	Facilities, physical plant, sustainability, and Internet of Things
6. Governance	Decision making re: policies, procurement, data governance, privacy,
Leaders: Susan Spence/Andrew Rau-Chaplin	security
	Accountability and Assessment
	Social media policies, infrastructure, preservation



Appendix C: Fall 2020 Discussion Group Participants

Al-Wazeer, Saira Balser, Teri Barrett, Ann Barrett, Creighton Bayne, Courtney Beck, Krista Bennett, Lynn Bennet, Michael Bernier, Stephanie Birmingham, Donna

Blair-Reid, Sheila Blouin, Christian Bourgeois, Fallon Bourne-Tyson, Donna Brousseau, Susan Brown, Geoff Brown, Marion Cann, Beth Careless, Erin

Casavechia, Heather Colp-Rutley, Lindie Comeau, Marc Coutts, Peter

Crooker-Smith, Queena

Demont, Isobel
Doyle, Heather
Farmer, Jim
Fitzgerald, Morven
Forbes, Donna
Fournier, Michael

Fraser, Heather Gagnon, Graham Ghiz, Jad Gillis, Louise Goree, Bianca Gray, David

Greenlaw, Amarea Harrie, Robert Hattie, Chris

Hawkes Ulrich, Loralee

Hayden, Jill

Green, Julie

Hemrajana, Varsha Hewitt, Kevin Hope, John Irwin, Keri Johnson, Les Kesselring, Krista Kirkland, Susan Kittilsen, Tracy Lake, Craig Leon, Josh MacDermid, Ken

MacDonell, Kevin MacPherson, Erin

Magboo, Raphaela Marsman, Melisa Matthewman, Anne McSweeney, Jill Mooseburger, Michael Munroe, Laurel Newhook, John Obed, Diane Owen, Rochelle Packer, Tanya Paquet, Wayne Phillmore, Leslie Proctor, Matt Quinn, Lyle

Rangel Jimenez, Claudia Rau-Chaplin, Andrew Robertson, Adam Ryan, Anne Marie Seelemann, Erica Sheffield, Suzanne Siegel, Angela Smit, Mike Spence, Susan Stinson, Madeleine

Tay, Derek Taylor, Ian

Thompson, Elizabeth

Tyers, Dianne

Van Dommelen, Jennifer

Walsh, Jasmine Ward, Lori West, Robin White, Jenny Wilson, Scott Wuetherick, Brad



Appendix D: Selected Bibliography

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